



THE COMMONWEALTH OF MASSACHUSETTS

**DEPARTMENT OF
TELECOMMUNICATIONS & ENERGY**

ORDER OF NOTICE

D.T.E. 06-71

August 28, 2006

Petition of Southern Union Company for authorization and approval pursuant to G.L. c. 164, §§ 14 and 16: (1) to issue up to \$600 million of long-term debt, and (2) to issue an additional 2.0 million shares of common stock in order to administer Southern Union's Second Amended 2003 Stock and Incentive Plan; and for an exemption from the provisions of G.L. c. 164, §§ 15 and 15A associated with the long-term debt issuance.

Southern Union Company ("Southern Union" or "Company") shall, no later than ten (10) days prior to September 19, 2006, give notice of said hearing by publication in the Boston Globe or the Boston Herald. The Company is required to make return of service and proof of publication at the time of the public hearing.

By Order of the Department,

MARY L. COTTRELL, SECRETARY
